

# User Guide

# Creating an Inventory Report in Simple Steps

Once you have registered on the website – <u>www.inventory-express.co.uk</u> and added your job please go to the App on your device and follow these simple steps:

#### Log In

Log into the App via your device using the username and password submitted on the Inventory Express website.

Once you are logged in you may need to drag down below the 'jobs' panel on the left to refresh the app for the list of jobs assigned to appear.

To access the job you wish to work on 'tap' the address on the screen.

#### **Overview Screen**

The particulars that have been entered onto the website will appear here, which will include the property address etc.

This is also where you take the cover photograph (exterior shot of property) for the benefit of the front of the completed report using the camera button on the bottom right corner.

No Service 🗢		13:08	@ \$ 87% <b>—</b>
C Example Inventory Ex Ed			
	Cover Photo		
Overview		Cover Photo	
Notes		Image not present	>
Keys	Property Addr	ess	
	Address 1		Example Inventory Express Report
Meter Readings	Address 2		
Summary	Town		Inventory Express Town
	County		Hampshire
	Postcode		IE20 3IE
			Мар
	User Details		
	Name		Mr John Smith
	Company		Inventory Express
	Address 1		Inventory Express House
	Address 2		Express Street
	Town		Express own
	County		Hampehira
Add Room Copy Roor	n		

On the overview screen you will also see 'comments' this is where you would add a comment that would appear in the comments box on the completed report. It may be something such as 'the property has been professionally cleaned'

No Service 🗢	13:08	۰ 🕏 🛠 🕿
C Example Inventory Ex Edit		
	Property Details	
Overview	Door codes	
Notes	Furnished	Unfurnished
Keys	Location of spaces	
Meter Readings	Parking spaces	
Summary	Permits	
	Property type	House
	Job Details	
/	Carpets cleaned	
(	Comments	The property has been professionally cleaned $>$
	Date of job	19 January 2016 at 00:00
	Property cleaned	Unknown
	Type of job	Inventory
	Landlord Details	
	Details	Mrs Example
	Tenant Details	
	Details	Mr Example
Add Room Copy Room		Ó

## Adding Notes

This is where any instructions relevant to the property are viewed; this information is for viewing only and does not appear in the completed report. Notes can also be added using the 'Add note' button on the bottom right

No Service 🤶	13:14	۵ 🖇 86% 📼 ا
C Example Inventory Ex Edit		Edit
Overview		
Notes		
Keys	A	
Meter Readings		
Summary		
	s	
Add Room Copy Room	Add Note	

## Adding keys

This is where you can enter any property keys that you wish to appear in the report. Tap 'save' once completed (or cancel if necessary).

No Service 🗢		13:17	@ 🕴 85% 📼 )
< Example Inventory Ex.			
Overview	Cancel	New Key Save	
Notes	QUANTIT		
Keys	1	- +	
Meter Readings	TYPE		
Summary	Yale		
	USAGE		
	Front doo	r i i i i i i i i i i i i i i i i i i i	
	LOCATION		
	From age	nt	
Add Room Co	opy Room	Add Key	

# **Meter Readings**

Complete as indicated and tap 'save' once completed.

No Service 후	13:20	۹ الله الله الله الله الله الله الله الل
<b>〈</b> Example Inventory Ex Edit	Meter Readi	ngs
	Electric	
Overview	Location	Communal cupboard
Notes	Meter reference	A4G98765
Keys	Meter reading	12345
Meter Readings	Position of fuse box	
Summary	Supplier	
	Gas	
	Location	n/a
	Meter reference	
	Meter reading	
	Position of safety lever	
	Supplier	
	Oil	
	Location	
	Reading on gauge	
	Reading on watchman	
	Supplier	
Add Room Copy Room		

## Adding a room

Tap the 'Add room' button on the bottom left hand side and select a room from the prepopulated list.

If adding more than one room of the same name they will automatically be named 'Bedroom 1' 'Bedroom 2' etc.

Service 🗢	13:21	● \$ 84%
Example Inventory Ex Edit		
	Cover Photo	
AAudio file	ito	3
Airing cupboard		
Annexe bathroom		Example Inventory Express Repo
Annexe bedroom		
Annexe exterior		Inventory Express Tow
Annexe kitchen		Hampshir
Annexe sitting room		IE20 31
Balcony		Мар
Bathroom		
Bedroom		Mr John Smit
Boiler cupboard		Inventory Expres
Car Port	-	Inventory Express Hous
Cellar/Basement		Express Stree
Cloakroom		Express Tow
	1 AUMU	Hampehir

# **Completing room information**

Tap 'add an item' to complete the section

No Service 🗢	13:23	@ 🕴 84% 💻
C Example Inventory Ex Edit		Edit
	Overview Photograph	
Overview	Add an item	
Notes	Door	
Keys	Add an item Ceiling	
Meter Readings	Add an item	
Entrance hall	Walls           Add an item	
Summary	Lighting	
	Add an item	
	Flooring	
	Add an item	
	Skirting board and woodwork	
	Add an item	
	Windows	
	Add an item	
	Curtains and blinds	
	Add an item	
	Heating	
	Add an item	
Add Room Copy Room	Add Group	

You can use either free type, selecting from the prepopulated list using the + symbol or tap the microphone symbol to add a voice recording. A photograph can also be taken for each item by tapping the camera symbol.

No Service 🗢		13:26		@ 🕴 83% 💷 )
<ul> <li>Example Inventory Ex.</li> </ul>	Cancel	Door	Save	
	Item			
Overview	Tap to enter item	Cancel	Add an Item	
Notes		Up and over door		
Keys	Condition			
Meter Readings	Tap to enter condition	White handle		
Weter Readings		White painted doo	r	
Entrance hall	Photos	White painted doo	r surround	
Summary	Recordings	Wooden threshold		
		Yale lock		
Add Room Cop	by Room Add Group			

## Removing/deleting an item or room

If you need to remove an item or room e.g. if there are no windows in the room just simply swipe that field from right to left to delete it., likewise with the room name.

No Service 🗢	13:28	۰ 82% 📼
<b>C</b> Example Inventory Ex <b>Done</b>		Edit
	Overview Photograph	
Overview	Add an item	
Notes	Door	
Kana -	Add an item	
Keys	Ceiling	1.
Meter Readings	Add an item	
hall Delete	Walls	
	tem	Delete
Summary	Lighting	
	Add an item	
	Flooring	
	Add an item	
	Skirting board and woodwork	
	Add an item	
	Windows	
	Add an item	
	Curtains and blinds	
	Add an item	
	Heating	
	Add an item	
Add Room Copy Room	Add Group	

## Deleting an item in error

Should you delete an item in error you can add this back in by tapping the + symbol on the right and any deleted groups will appear for you to select. You can also use this feature to add in a group of your choice i.e. patio door.

No Service 🗢	13:29		@ 🕴 82% 💷
Example Inventory Ex Edit			Edit
Cancel	Add a Group	The second s	
Overview Windows			
Notes Type your own group n	ame here		
Keys			
Meter Readi			
Entrance hal			
Summary		_	
· · · · · · · · · · · · · · · · · · ·			
		_	
		_	
· · · · · · · · · · · · · · · · · · ·			
Add Room Copy Room	Add Group		

## Copy room feature

If the property is similar in decoration throughout you have the ability to duplicate the room. Simply tap to highlight the room that you wish to copy from and then tap 'Copy room' on the bottom left hand side to select the new room name.

All items completed will be copied over into the new room selected. The condition column will not be replicated only the items.

Complete and edit as required and complete the condition box as appropriate.

No Service 🗢	13:32	۹۶ 🐔 🕏
Example Inventory Ex Edit		Edit
	Overview Photograph	
Overview	Add an item	
Notes	Door	
	Add an item	
Keys	Ceiling	
Meter Readings	Add an item	
Entrance hall	Walls	
	Add an item	
Summary	Lighting	
	Add an item	
	Flooring	
	Add an item	
	Skirting board and woodwork	
	Add an item	
	Windows	
	Add an item	
	Curtains and blinds	
	Add an item	
	Heating	
	Add an item	
Add Room Copy Room	Aud Group	

# Reordering room or item

Should you need to reorder the rooms or an item within the room you simply put your finger on the 3 horizontal lines at the end of each line in order to drag up or down to adjust.

No Service 🗢	16:38		۰ 🕴 ۲۵% 💽
Inventory Express Che Edit			Done
	Lighting		
Overview	Ceiling pendant	Bulb not working	=
Notes	e Add an item		
Keys	Flooring		
	Beige carpet	Spot mark near entry	= 1
Meter Readings	Add an item		
Electric meter photo	Skirting board and woodwor	<	
Gas meter photo	e White painted	Dusty	= 1
Keys Photograph	e Add an item		
Entrance hall	Additional items		
Sitting room	Mop and bucket	Extra item located	= 1
	e Add an item		
Kitchen			
Bedroom 1			
Bathroom			
Bedroom 2			
Summary			
Add Room Copy Room	Add Group		

# <u>Uploading</u>

To upload a completed job tap summary, this will be below the last room entered. When the data is incomplete the fields that have information missing will appear in red. You will need to ensure that all fields are complete or deleted where applicable for the data to begin uploading.

No Service 🗢	13:33	۰ 🛋 🛞 👁
C Example Inventory Ex Edit		
Quanting	Overview	~
Overview	Notes	~
Notes	Keys	
Keys	Meter Readings	~
Meter Readings	Entrance hall	
Entrance hall	Summary	<i></i>
Summary		
Add Room Copy Room		

NOTE: This can be done via 3G/4G or WIFI.

# Example of all fields being complete

The 'Done' button can now be tapped to upload the data and images.

№ Service 🗢 く Example Inventory Ex… Edit	13:43 • * 78% • Done	
	Overview	
Overview		<u> </u>
Notes	Notes	~
Keys	Keys	1
	Meter Readings	1
Meter Readings	Entrance hall	~
Entrance hall	Summary	~
Summary		
	-	
	_	
	- »	
Add Room Copy Room		

Where the connection is lost you will need to tap on 'completed ' jobs' locate the address and tap upload which will prompt you with the question of 'this job has already been uploaded do you want to upload again' tap yes to continue the upload process.

No Service	13:47	
Settings Completed Jobs	Upload Progress Upload	
Uploading	Summary	(
Example Inventory Express Report, Inventory Express Town, Hampshire, IE20 3IE	Job Data	Ubloadies
	Photos	No photos present 🛩
	Recordings	No recordings present ✔
	Uploading This job is being uploaded. Do you want to cancel the upload and try again? No Yes	
Assigned Completed		

# Completed job

No Service ᅙ	17:51	۰ 🕸 🕲 🕲
Settings Completed Jobs	Upload Progress	Upload
Uploaded	Summary	
Inventory Express Check Out, Inventory Town, Hampshire, IE22 > 2IE	Job Data	Uploaded 🗸
	Photos	Uploaded 14 of 14 🗸
Example Inventory Express Report, Inventory Express Town,	Recordings	No recordings present 🗸
Hampshire, IE20 3IE	Photos	
	Entrance hall - Skirting board and wood	Uploaded 🗸
	Entrance hall - Flooring	Uploaded 🗸
	Entrance hall - Additional items	Uploaded 🗸
	Sitting room - Overview Photograph	Uploaded 🗸
	Electric meter photo - Photograph	Uploaded 🗸
	Gas meter photo - Photograph	Uploaded 🗸
	Keys Photograph - Photograph	Uploaded 🗸
	Kitchen - Overview Photograph	Uploaded 🗸
	Kitchen - Overview Photograph	Uploaded 🗸
	Bedroom 1 - Overview Photograph	Uploaded 🗸
	Bathroom - Overview Photograph	Uploaded 🗸
Assigned Completed	Bathroom - Overview Photograph	Uploaded 🗸